

Execution Only Declaration

I have completed and attached the relevant documentation to set up a Small Self Administered Pension Scheme (SSAPS) with Newcourt Pensioneer Trustees Limited (Newcourt). My appointed Financial Advisor has advised me in relation to this product. I acknowledge that Newcourt have not given me any advice in relation to this investment.

I acknowledge that a working bank account for my SSAPS must be opened with Bank of Ireland. All funds being transferred to my SSAPS (except in specie transfers) will be lodged to this account. I note that this account will be opened on an execution only basis.

Once all funds have been transferred I will advise Newcourt, where the funds are to be invested. My appointed Financial Advisor will assist me in this regard.

I can confirm that as Newcourt will not be providing advice to me regarding my SSAPS and related investments I will not be providing them with a factfind. I acknowledge that investment instruments can fall as well as rise in value and will not hold Newcourt liable for the underlying performance of any of my SSAPS investments.

Client Name: _____

Signed: _____

Address: _____

Date: ____ / ____ / 2020